

**ALLOWABLE EX PARTE COMMUNICATION BRIEFING**  
**CERTIFIED STATEMENT**  
**(Attendee)**

THIS CERTIFICATION IS TO:

- BE SIGNED BY **EACH** BRIEFING ATTENDEE **EXCEPT** COMMISSIONERS AND PUBLIC SERVICE COMMISSION EMPLOYEES, AND
- BE FILED WITH THE OFFICE OF REGULATORY STAFF [1401 MAIN STREET, COLUMBIA, SOUTH CAROLINA 29201] **WITHIN FORTY-EIGHT HOURS** OF THIS BRIEFING.

Name: <i>Kim Smith</i>	Date of Meeting: Tuesday, February 19, 2019
Occupation: <i>CPA</i>	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act
Attending on behalf of/for: <i>Duke</i>	<b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART SAVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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Name:  CAROL Shrum	Date of Meeting: Tuesday, February 19, 2019
Occupation:	Docket No. 2013-298-E – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs Docket No. 2016-149-E – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 Docket No. 2017-381-A – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act
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Attending on behalf of/for: 	<b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART \$AVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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Name: William Richardson	Date of Meeting: Tuesday, February 19, 2019
PSC Position Title:  	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act <b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART \$AVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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Signature of South Carolina Public Service  
Commissioner or Commission Employee

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Name: 	Date of Meeting: Tuesday, February 19, 2019
Occupation: 	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act
Attending on behalf of/for: 	<b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART \$AVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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Name:	Date of Meeting: Tuesday, February 19, 2019
Kimberly Wilton	
Occupation:	Docket No. 2013-298-E – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs Docket No. 2016-149-E – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 Docket No. 2017-381-A – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act
Paralegal	
Attending on behalf of/for:	Matter: <b>PROPOSED REVISIONS TO THE RESIDENTIAL SMART SAVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>
Duke Energy	

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Name: Hope H. Adams	Date of Meeting: Tuesday, February 19, 2019
PSC Position Title:  Adminstrative Coordinator	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act <b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART \$AVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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Signature of South Carolina Public Service  
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Name:	Date of Meeting: Tuesday, February 19, 2019
KADWU GHARLEY-TAGOE	
Occupation:	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act
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Duke Energy Corp.	

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Name: <i>Kayce Tackett, CVR-M</i>	Date of Meeting: Tuesday, February 19, 2019
Occupation: <i>Cost reporter</i>	<p><u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs</p> <p><u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6</p> <p><u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act</p>
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Name:  <i>Lauren Wilson</i>	Date of Meeting: Tuesday, February 19, 2019
Occupation:  <i>Court Reporter in training</i>	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act
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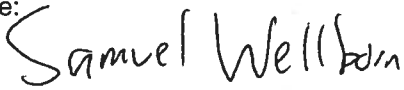


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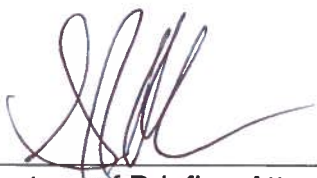
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Name: <i>Dawn Hipp</i>	Date of Meeting: Tuesday, February 19, 2019
Occupation: <i>COO</i>	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act
Attending on behalf of/for: <i>SC ORS</i>	<b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART \$AVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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Signature of Briefing Attendee

Date: February 19, 2019

**ALLOWABLE EX PARTE COMMUNICATION BRIEFING  
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(Attendee)**

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Name: <i>Marcus Preston</i>	Date of Meeting: Tuesday, February 19, 2019
Occupation: <i>Director Regulatory Affairs</i>	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act
Attending on behalf of/for: <i>Duke Energy</i>	<b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART \$AVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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Name: Randy Erskine	Date of Meeting: Tuesday, February 19, 2019
PSC Position Title:	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act <b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART SAVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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Signature of South Carolina Public Service  
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Name: Amanda Golebiowski	Date of Meeting: Tuesday, February 19, 2019
PSC Position Title:	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act <b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART SAVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

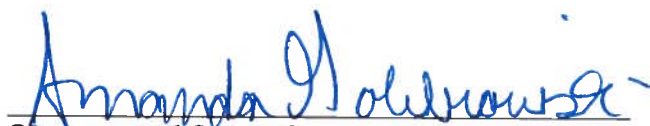
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A handwritten signature in blue ink, appearing to read "Amanda Holmquist", is written over a horizontal line.

Signature of South Carolina Public Service  
Commissioner or Commission Employee

Date: February 19, 2019

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Name: <i>Laura Bateman</i>	Date of Meeting: Tuesday, February 19, 2019
Occupation: <i>Director of Rates</i>	Docket No. 2013-298-E – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs Docket No. 2016-149-E – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 Docket No. 2017-381-A – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act
Attending on behalf of/for: <i>Duke Energy</i>	<b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART \$AVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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Name: Douglas Pratt	Date of Meeting: Tuesday, February 19, 2019
PSC Position Title:	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act <b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART \$AVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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Name: John Powers	Date of Meeting: Tuesday, February 19, 2019
PSC Position Title:  Fiscal Advisor	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act <b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART SAVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>


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Name: Josh Minges	Date of Meeting: Tuesday, February 19, 2019
PSC Position Title:  Staff Attorney	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act <b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART \$AVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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Name: Patricia Stephens	Date of Meeting: Tuesday, February 19, 2019
PSC Position Title:  Project Manager	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act <b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART \$AVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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Name: B. Randall Dong	Date of Meeting: Tuesday, February 19, 2019
PSC Position Title:  Staff Attorney	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act <u>Matter:</u> <b>PROPOSED REVISIONS TO THE RESIDENTIAL SMART \$AVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>


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Name: Robert Bockman, Jr.	Date of Meeting: Tuesday, February 19, 2019
PSC Position Title:  Public Information Director	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act <b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART \$AVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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Signature of South Carolina Public Service  
Commissioner or Commission Employee

Date: February 19, 2019

**ALLOWABLE EX PARTE COMMUNICATION BRIEFING**  
**CERTIFIED STATEMENT**  
**(Commissioner/Commission Employee)**

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Name: Jerisha Dukes	Date of Meeting: Tuesday, February 19, 2019
PSC Position Title:  Staff Attorney	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act <b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART \$AVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

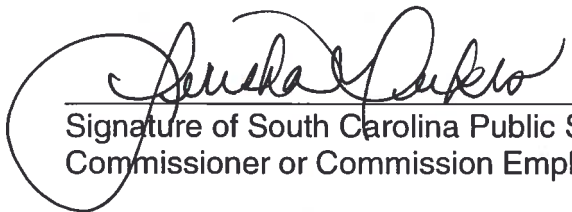
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Name:	Date of Meeting: Tuesday, February 19, 2019
<i>Nanette Edwards</i>	
Occupation:	<p>Docket No. 2013-298-E – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs</p> <p>Docket No. 2016-149-E – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6</p> <p>Docket No. 2017-381-A – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act</p>
Attending on behalf of/for:	<b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART SAVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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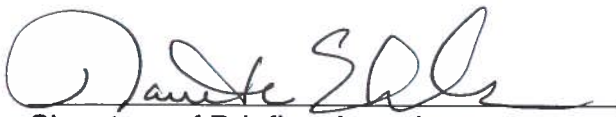
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Name: <i>Tim Duff</i>	Date of Meeting: Tuesday, February 19, 2019
Occupation: <i>GM: Regulatory Strategy and Evaluation</i>	<p><u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs</p> <p><u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6</p> <p><u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act</p>
Attending on behalf of/for: <i>Duke Energy</i>	<b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART \$AVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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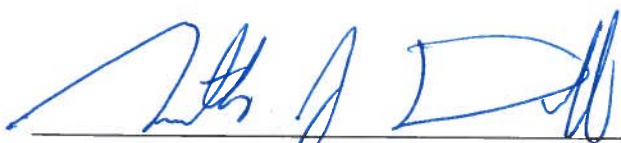
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Name: Melissa Purvis	Date of Meeting: Tuesday, February 19, 2019
PSC Position Title:	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act <b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART \$AVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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Name: <i>Sarah Johnson</i>	Date of Meeting: Tuesday, February 19, 2019
Occupation: <i>Deputy Director Utility Services</i>	Docket No. 2013-298-E – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs Docket No. 2016-149-E – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 Docket No. 2017-381-A – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act
Attending on behalf of/for: <i>ORS</i>	<b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART SAVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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Name: Joseph M. Melchers	Date of Meeting: Tuesday, February 19, 2019
PSC Position Title:  General Counsel	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act <b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART SAVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

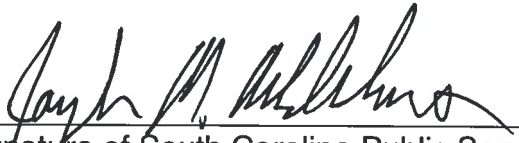
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Name: Comer H. Randall	Date of Meeting: Tuesday, February 19, 2019
PSC Position Title:  Commission Chairman	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act <b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART SAVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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Name: Florence P. Belser	Date of Meeting: Tuesday, February 19, 2019
PSC Position Title:  Commissioner	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act <u>Matter:</u> <b>PROPOSED REVISIONS TO THE RESIDENTIAL SMART SAVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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Name: <i>ROBERT LAWYER</i>	Date of Meeting: Tuesday, February 19, 2019
Occupation: <i>SR. Regulatory Mgr.</i>	<p><u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs</p> <p><u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6</p> <p><u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act</p>
Attending on behalf of/for: <i>ORS</i>	<b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART SAVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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- BE FILED WITH THE OFFICE OF REGULATORY STAFF [1401 MAIN STREET, COLUMBIA, SOUTH CAROLINA 29201] **WITHIN FORTY-EIGHT HOURS** OF THIS BRIEFING.

Name: David Stark	Date of Meeting: Tuesday, February 19, 2019
PSC Position Title:  Staff Attorney	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act <u>Matter:</u> <b>PROPOSED REVISIONS TO THE RESIDENTIAL SMART SAVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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This concludes my Certified Statement.

  
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Signature of South Carolina Public Service  
Commissioner or Commission Employee

Date: February 19, 2019

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Name: Justin T. Williams	Date of Meeting: Tuesday, February 19, 2019
PSC Position Title:  Commissioner	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act <u>Matter:</u> <b>PROPOSED REVISIONS TO THE RESIDENTIAL SMART \$AVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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Name: Thomas J. Ervin	Date of Meeting: Tuesday, February 19, 2019
PSC Position Title:  Commissioner	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act <b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART \$AVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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Name: John E. Howard	Date of Meeting: Tuesday, February 19, 2019
PSC Position Title:  Commissioner	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act <b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART SAVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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This concludes my Certified Statement.

A handwritten signature in blue ink, appearing to read "Gil S. Howard", is written over a horizontal line.

Signature of South Carolina Public Service  
Commissioner or Commission Employee

Date: February 19, 2019

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Name: Swain E. Whifield	Date of Meeting: Tuesday, February 19, 2019
PSC Position Title:  Commissioner	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act <b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART SAVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

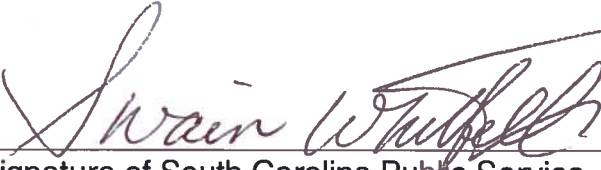
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Signature of South Carolina Public Service  
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Name: <i>Frank Ellerbe</i>	Date of Meeting: Tuesday, February 19, 2019
Occupation: <i>Lawyer</i>	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act
Attending on behalf of/for: <i>Duke Energy</i>	<b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART SAVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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Signature of Briefing Attendee

Date: February 19, 2019

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Name: <i>Lynda Shaster</i>	Date of Meeting: Tuesday, February 19, 2019
Occupation: <i>Strategy &amp; Collaboration Manager, Duke Energy</i>	Docket No. 2013-298-E – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs Docket No. 2016-149-E – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 Docket No. 2017-381-A – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act
Attending on behalf of/for: <i>Duke Energy</i>	<b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART SAVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

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Name: <u>To Wheat</u>	Date of Meeting: Tuesday, February 19, 2019
PSC Position Title: <u>Court Rptr - PSC</u>	<u>Docket No. 2013-298-E</u> – Application Duke Energy Carolinas, LLC for Approval of New Cost Recovery Mechanism and Portfolio of Demand-Side Management and Energy Efficiency Programs <u>Docket No. 2016-149-E</u> – Application of Duke Energy Progress, LLC Requesting Approval of Its Proposed Home Energy Improvement Program HEIP-6 <u>Docket No. 2017-381-A</u> – Office of Regulatory Staff's Petition for an Order Requiring Utilities to Report the Impact of the Tax Cuts and Jobs Act <b>Matter: PROPOSED REVISIONS TO THE RESIDENTIAL SMART SAVER EE PROGRAMS &amp; UPDATE ON THE TAX CUTS AND JOBS ACT</b>

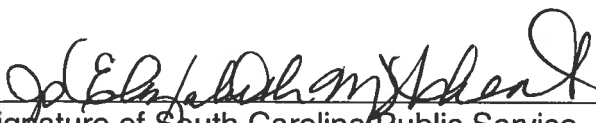
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